

Removal of UCITS restrictions form

You should complete this form if you want to remove the Undertakings for Collective Investment of Transferable Securities (UCITS) restriction from your bond.

Please complete all relevant sections of this form by typing in the fields. Once complete, please print and sign using a pen.

Alternatively, please print and complete this form in BLOCK CAPITALS using a pen.

When completed, please post this form, by airmail to:

Aegon Ireland plc
2nd Floor
IFSC House
Custom House Quay
Dublin 1
D01 R2P9
Ireland

If you've any queries, you can contact our Client Relations team on lo-call 0845 6000 173 if you're calling from the UK, or 00 353 1 673 8840 if you're calling from outside the UK.

1. Policyholder details

Full name(s) of policyholder(s)

Bond number

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Email address

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We'll only use the details you provide in this section to contact you about your bond.

2. Removal of UCITS restrictions

The removal of the UCITS restriction from your bond may have implications if you decide to move to, or return to, Spain in the future.

For more information on this, please refer to your policy conditions and key features documents and speak to your financial adviser.

☐ Please mark this box to confirm that you want to remove the UCITS restriction from your bond.

If you've appointed an investment manager and have chosen to remove the UCITS restriction, you'll have to complete a new **Investment services appointment** agreement.

3. Authorisation

Date (dd/mm/yyyy)

Signature of policyholder

X

Print name of policyholder

Date (dd/mm/yyyy)

Signature of policyholder

X

Print name of policyholder

Date (dd/mm/yyyy)

Signature of policyholder

X

Print name of policyholder

Date (dd/mm/yyyy)

Signature of policyholder

X

Print name of policyholder

