

**IN THE ROYAL COURT OF JERSEY**

**(SAMEDI DIVISION)**

**IN THE MATTER OF**

**ATHORA IRELAND PLC**

**(FORMERLY AEGON IRELAND PLC)**

**-AND-**

**UTMOST IRELAND DAC**

**-AND-**

**IN THE MATTER OF AN APPLICATION PURSUANT TO ARTICLE 27 OF AND  
SCHEDULE 2 TO THE INSURANCE BUSINESS (JERSEY) LAW 1996**

Notice is hereby given that an Application (the **Application**) for an Order sanctioning an insurance business transfer scheme (the **Jersey Scheme**) pursuant to Article 27 of and Schedule 2 to the Insurance Business (Jersey) Law 1996 (the **Law**) was presented to the Royal Court of Jersey (the **Royal Court**) by Athora Ireland PLC (formerly Aegon Ireland PLC) (**Athora**) and Utmost Ireland DAC (**Utmost**) on 7 August 2018. Athora and Utmost are hereinafter together known as the **Representors**. The Court has given directions regarding notification to policyholders and fixed a date for hearing the Application as specified in the final paragraph of this notice. The Jersey Scheme provides for the transfer by Athora to Utmost of the entirety of its business conducted in or from within Jersey (the **Jersey Business**). The Jersey Scheme relates to and incorporates the terms of an Irish Scheme which will be considered, and if deemed fit, sanctioned by the High Court in Ireland pursuant to the provisions of Section 13 of the Assurance Companies Act 1909 (as amended) of Ireland, Section 36 of the Insurance Act 1989 (as amended) of Ireland and the European Union (Insurance Reinsurance) Regulations 2015 (as amended) of Ireland.

The proposed transfer will, once effective, result in the Jersey Business which is currently carried on by Athora being carried on by Utmost. If the Jersey Scheme is sanctioned by the Royal Court it will result in the transfer to Utmost of all the contracts, property, assets and liabilities of Athora comprised in or attributable to the transferring Jersey Business. All claims and liabilities in respect of the policies comprised within the Jersey Business shall, upon the transfer becoming effective, be dealt with Utmost.

A report has been prepared by an independent actuary (the **Report**) in accordance with the provisions of the Law. A summary of the Report, together with a copy of the full Report and a statement setting out the terms of the Irish Scheme and the Jersey Scheme, can be obtained free of charge from the following websites: [www.athora.com](http://www.athora.com) and [www.utmost.com](http://www.utmost.com). Copies can also be obtained free of charge by telephone on +44(0)845 6000173. Copies of the aforementioned documents together with a copy of the Representation to the Royal Court can also be obtained from or inspected free of charge at the offices of Carey Olsen, 47 Esplanade, St Helier, Jersey JE1 0BD between 9 am and 5 pm Monday to Friday during the period up to the date of sanction of the Jersey Scheme.

The application for sanction of the Jersey Scheme is due to be heard on **4 December 2018** at **10am** by the Royal Court at Royal Court House, Royal Square, St Helier, Jersey, JE1 1JG. Any person who believes that he or she would be adversely affected by the carrying out of the Jersey Scheme has the right to be heard (in person or by an Advocate of the Royal Court) at the hearing or to make written representations to the Royal Court. Any person who intends to exercise this right, and any person who objects to the Jersey Scheme but does not intend to appear at the hearing, is requested to notify the Representors (by telephone using the contact details for the Representors set out above) or Carey Olsen (by mail using the contact details for Carey Olsen set out above) setting out the reasons why he or she may be adversely affected by or otherwise objects to the Jersey Scheme.

**Dated this [•] 2018**

**Presented by: Carey Olsen**