

**THE HIGH COURT
COMMERCIAL**

2018 Record No. 278 COS

**IN THE MATTER OF ATHORA IRELAND PUBLIC LIMITED COMPANY
AND IN THE MATTER OF UTMOST IRELAND DESIGNATED ACTIVITY COMPANY
AND IN THE MATTER OF THE ASSURANCE COMPANIES ACT 1909
AND IN THE MATTER OF THE INSURANCE ACT 1989
AND IN THE MATTER OF THE EUROPEAN UNION (INSURANCE AND REINSURANCE)
REGULATIONS 2015**

NOTICE

NOTICE IS HEREBY GIVEN that Athora Ireland Public Limited Company (“**Athora**”) having its registered office in Ireland at 2nd Floor, IFSC House, Custom House Quay, Dublin 1, applied to the Central Bank of Ireland on the 20 day of June 2018 for its approval, pursuant to the Assurance Companies Act 1909, the Insurance Act, 1989 and the European Union (Insurance And Reinsurance) Regulations 2015, to transfer to Utmost Ireland Designated Activity Company (“**Utmost**”) the Transferring Business which includes the Transferring Policies, Transferring Contracts, Transferring Assets and Transferring Liabilities of Athora as defined in a Scheme dated the 13 day of July 2018.

AND FURTHER TAKE NOTICE that copies of the Petition and the Schedules annexed thereto (including the Scheme), the independent actuary report and the reports of the Heads of Actuarial Function of Athora and Utmost (the “**Transfer Documents**”) are all available for inspection at the offices of Athora at 2nd Floor, IFSC House, Custom House Quay, Dublin 1 and at the offices of Utmost at Ashford House, Tara Street, Dublin 2, D02 VX67 and at the offices of William Fry, 2 Grand Canal Square, Grand Canal Dock, Dublin 2, Ireland and at 17th Floor, 110 Bishopsgate, London, UK, during the hours of 9:00 a.m. to 5:00 p.m. Monday-Friday (public holidays excepted) for a period of at least fifteen days from the date of this notice. Copies of the Transfer Documents will be made available free of charge to any policyholder of Athora or Utmost or any person having sufficient interest in the transfer requesting such copies and are also available for viewing and / or download online at www.athora.com/ie and www.utmostwealth.com. The Policyholders (as defined in the Scheme) and non-transferring Athora policyholders may also contact the dedicated Athora policyholder telephone line on +44 (0) 845 6000173 from Monday to Friday (public holidays excepted) between the hours of 9:00 a.m. and 5:00 p.m. Utmost policyholders may contact

the dedicated Utmost policyholder telephone line on +44 (0) 845 6029281 from Monday to Friday (public holidays excepted) between the hours of 9:00 a.m. and 5:00 p.m.

AND FURTHER TAKE NOTICE that the said Petition will be heard by the High Court on the 27 day of November 2018 at the Four Courts, Dublin 7, at 11:00 a.m.

Any person who wishes to be heard on the hearing of the said Petition should notify Athora's solicitors, William Fry, 2 Grand Canal Square, Grand Canal Dock, Dublin 2 quoting reference '25199.0003' (in writing) no later than the 20 day of November 2018 of their intention to appear on the said Petition and should indicate to the said solicitors whether such person or persons support or oppose the said Petition and further should, by said time and date, file in court and furnish to Athora's solicitors such evidence by way of affidavit as is proposed to be relied upon at the hearing of the Petition by such person.

William Fry, 2 Grand Canal Square, Grand Canal Dock, Dublin 2, Ireland